

International News

[S&P 500 ends slightly up; traders watch US-China trade talks](#)

The S&P 500 ended slightly higher on Monday, lifted by Amazon and Alphabet, while investors watched U.S.-China negotiations aimed at mending a trade dispute that has rattled financial markets for much of the year. Top officials from both countries have kicked off discussions, looking to get back on track with a preliminary trade agreement struck last month that had briefly cooled tensions between the world's largest economies. "The market deems any dialogue with Beijing as progress, whether or not it leads to tangible results. The market is just going to take the administration's word for it, until proven otherwise," said Jake Dollarhide, CEO of Longbow Asset Management in Tulsa, Oklahoma. Amazon (AMZN.O), opens new tab and Google parent Alphabet (GOOGL.O), opens new tab each gained more than 1% and helped keep the S&P 500 in positive territory.

[US-China trade, minerals talks in London set to extend to second day; Trump upbeat](#)

U.S.-China trade talks were set to extend to a second day in London as top economic officials from the world's two largest economies sought to defuse a bitter dispute that has widened from tariffs to restrictions over rare earths, threatening a global supply chain shock and slower economic growth. Talks at Lancaster House, an ornate UK government mansion, wrapped for the night on Monday and were set to resume at 10 a.m. BST (0900 GMT) on Tuesday, a U.S. source familiar with the negotiations said. U.S. President Donald Trump on Monday put a positive spin on the talks, saying that they were going well and he was "only getting good reports" from his team in London. Washington and Beijing are trying to revive a temporary truce struck in Geneva that had briefly lowered trade tensions and calmed markets.

[China extends an olive branch to Western auto giants over rare earth shortage](#)

China appears to have offered U.S. and European auto giants something of a reprieve after industry groups warned of increasing production threats over a rare earth shortage. China's Ministry of Commerce on Saturday said it was willing to establish a so-called "green channel" for eligible export license applications to expedite the approval process to European Union firms. A Ministry of Commerce spokesperson said Wang expressed hope that the EU would take "reciprocal steps" and adopt measures to promote compliant trade of high-tech products with China. The breakthrough comes after trade talks between Chinese Commerce Minister Wang Wentao and EU Trade Commissioner Maros Sefcovic met in Paris, France last week. Stellantis said it is closely monitoring the situation and "working with suppliers and institutions to ensure an efficient licensing process."

Indices	Prv cls	1D(%)	1M(%)	3M(%)	1Y(%)
Sensex	82445	0.3	3.8	11.2	7.8
Nifty	25103	0.4	4.6	11.8	7.9
Dow Jones	42762	0.0	3.7	-0.1	10.2
S&P 500 Index	6006	0.1	6.1	4.1	12.3
NASDAQ	19591	0.3	9.3	7.7	14.3
FTSE	8832	-0.1	3.2	2.7	7.3
Nikkei	38262	0.5	2.0	3.3	-2.0
Hang Seng	24181	1.6	5.7	1.7	31.7
Shanghai Composite	3400	0.4	1.7	1.0	11.4
Brazil	135699	-0.3	-0.6	8.5	12.4

Sectoral (BSE)	Prv cls	1D(%)	1M(%)	3M(%)	1Y(%)
Mid-cap	46570	1.0	10.6	18.5	5.0
Small-Cap	54075	1.2	15.7	21.1	9.8
Auto	53350	0.5	5.2	14.7	-5.7
health	43491	0.6	5.5	11.0	18.9
FMCG	20558	0.4	1.9	9.0	-1.7
IT	37213	1.0	5.9	0.6	5.2
PSU	20114	1.1	11.1	20.1	-2.3
Bankex	63996	0.7	4.7	15.9	12.7
Oil & Gas	27383	1.1	4.9	17.5	-4.0
Metal	31456	0.6	9.9	5.1	-5.2
Capital Goods	71317	0.7	13.5	23.6	3.6
Reality	8060	-0.1	26.1	29.8	-4.9

Commodity Prices	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
Gold (₹/10gm)	97173	0.1	0.7	13.2	36.2
Silver (₹/Kg)	107087	1.5	10.7	10.2	20.2
Copper (\$/MT)	9793	1.0	3.7	1.9	0.3
Alum (\$/MT)	2479	1.2	2.5	-8.4	-3.8
Zinc (\$/MT)	2650	-0.6	-0.2	-8.2	-4.2
Nickel (\$/MT)	15421	-0.4	-2.4	-6.6	-14.5
Lead (\$/MT)	1987	0.4	0.3	-1.6	-9.7
Tin (\$/MT)	32709	1.1	2.6	0.6	4.0
LS Crude(\$/Bbl)	65.4	0.1	7.9	0.8	-9.8
N.Gas (\$/mmbtu)	3.616	-0.5	-11.7	-25.7	1.9

Rs/ US \$	09-June	1D(%)	1MFwd	3MFwd	1YFwd
Spot	85.63	0.0	0.11%	0.35%	1.80%

Currencies	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
EUR-USD	1.14	0.10	3.12	5.53	6.21
USD-JPY	144.41	0.11	2.80	1.98	8.75
GBP-USD	1.36	0.08	2.93	5.30	6.53
USD- AUD	0.65	0.08	2.34	3.87	-1.35
USD-CAD	1.37	0.03	2.04	5.43	0.46
USD-INR	85.63	0.01	-0.29	1.99	-2.48

ADR/GDR	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
Cogni	80.5	0.2	1.6	-3.3	22.0
Infy	18.3	0.5	4.6	-7.9	1.6
Wit	2.9	1.7	4.3	-9.8	4.6
ICICIBK	33.6	-1.7	4.0	20.7	26.0
HDFCBK	76.2	-1.6	8.2	29.0	29.0
DRRDY	15.6	0.5	16.6	21.1	9.5
TATST	18.6	3.9	11.4	8.5	-11.8
AXIS	70.8	2.0	5.0	20.4	-1.1
SBI	95.6	1.0	4.8	14.4	-3.4
RIGD	67.2	0.3	4.2	18.1	-3.6

Crypto	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
Bitcoin	110275.6	1.4	6.9	39.1	58.4
Ether	2718.5	4.9	9.1	45.5	-25.9

Rs Cr	Buy	Sell	Net
DII Prov (09-June)	15,306.03	11,802.24	3,503.79
FII Prov (09-June)	12,778.34	10,785.47	1,992.87



Others	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
US10yr	4.5	0.0	2.2	6.2	0.2
GIND10YR	6.3	1.0	-0.4	-5.1	-9.5
\$ Index	98.9	0.0	-1.4	-4.8	-5.9
US Vix	17.2	2.3	-21.6	-26.6	40.4
India Vix	14.7	0.4	-32.1	5.1	-10.4
Baltic Dry	1633.0	0.4	25.7	16.6	-13.2
Nymex (USD/barrel)	65.4	0.1	7.1	-1.0	-15.9
Brent (USD/barrel)	67.1	0.1	5.0	-3.1	-17.8

F&O Statistics	09-June	06-June
Open Interest Index (Cr.)	61173	60455
Open Interest Stock (Cr.)	462153	454910
Nifty Implied Volatility	13%	13%
Nifty Put Call Ratio (OI)	1.01	1.05
Resistance (Nifty Fut.)	25300	25300
Support (Nifty Fut.)	24800	24700
Resistance (Sensex)	83100	83100
Support (Sensex)	81500	81300

Turnover Data, ₹Cr.	09-June	06-June
BSE Cash	8178	8880
NSE Cash	117746	132541
Index Futures (NSE)	17976	46026
Index Options (NSE)	23044	46328
Stock Futures (NSE)	89855	110607
Stock Options (NSE)	9234	9597
Total F&O (NSE)	257854	345098

NSE Category-wise turnover for the 05 June 2025

Client Categories	Buy	Sell	Net
DII	13002	11424	1578
RETAIL	48340	49617	-1278
OTHERS	55774	56074	-300
Total	117116	117116	0

Margin Trading Disclosure 05-06-2025

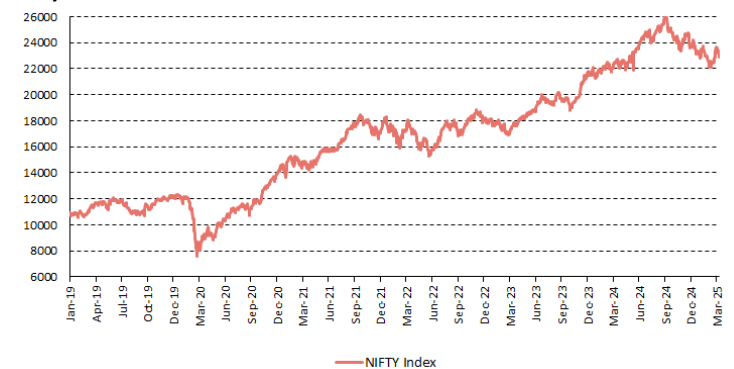
	₹ In Lakhs
Scripwise Total Outstanding on the BOD	8111941
Fresh Exposure taken during the day	740935
Exposure liquidated during the day	731155
Net scripwise outstanding at the EOD	8121721

Valuation Snapshot

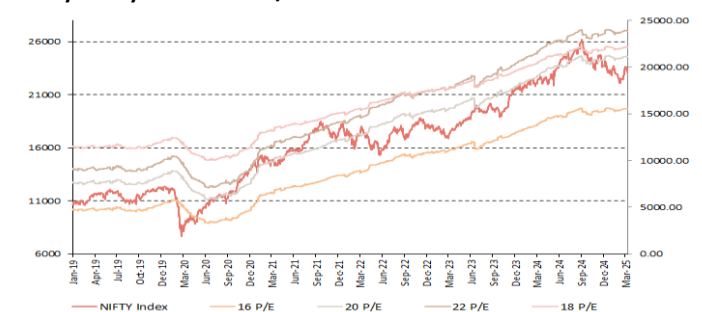
Indices	FY25E	FY26E	FY25E	FY26E	ROE
NIFTY	21.6	19.5	3.2	3.1	14.4
SENSEX	22.2	19.6	3.2	3.2	14.4
CNX 500	24.2	21.2	3.5	3.3	14.3
CNX MIDCAP	30.8	25.4	4.2	3.7	13.4
NSE SMALL-CAP	29.9	24.2	3.7	3.3	12.5
BSE 200	23.1	20.4	3.4	3.2	14.6
BANK NIFTY	17.3	14.7	2.1	2.1	12.4
CNX IT	25.7	23.4	5.6	5.0	21.4
CNX PHARMA	28.9	27.0	4.3	3.9	15.0
CNX INFRA.	23.9	20.7	3.0	2.7	12.4
CNX FMCG	36.4	34.8	9.5	8.9	26.4

Source: Bloomberg

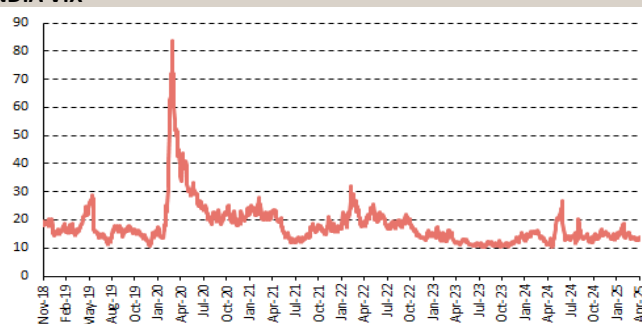
Nifty



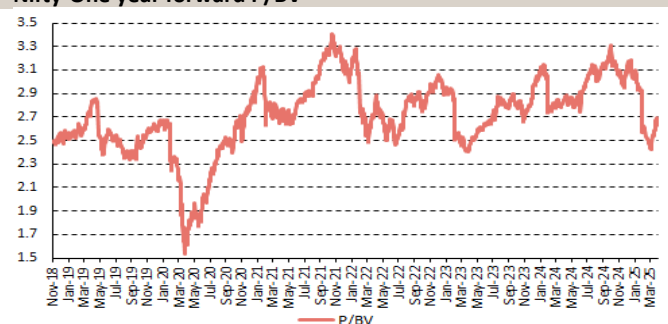
Nifty-One year forward P/E



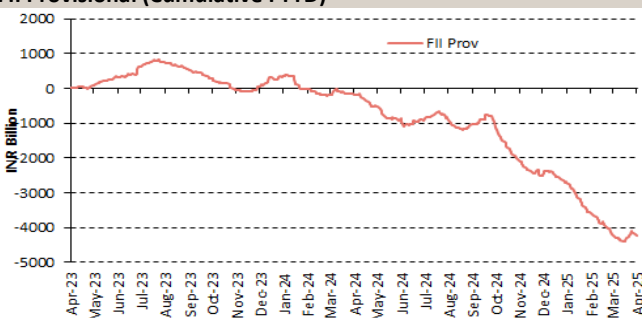
INDIA VIX



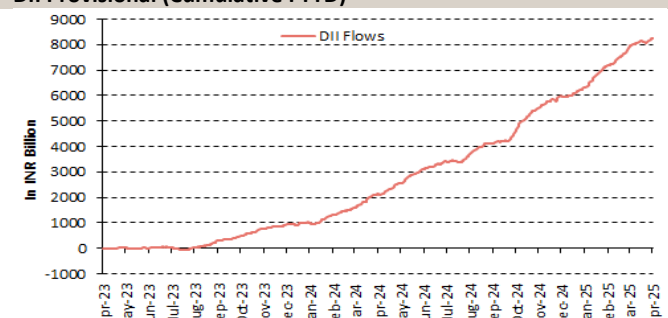
Nifty-One year forward P/BV



FII Provisional (Cumulative FYTD)



DII Provisional (Cumulative FYTD)





[Pentagon sends 700 Marines to Los Angeles, escalating response to protests](#)

US law generally bars the use of the active-duty armed forces — the Army, Navy, Air Force and Marines — from carrying out domestic law enforcement. The law doesn't apply to state-controlled National Guard forces. The Trump administration is sending about 700 active duty Marines to reinforce the National Guard in response to protests in Los Angeles, the US Northern Command said Monday of a move continuing an escalation that California officials have called unwarranted. The unit "placed in an alert status over the weekend" from the 2nd Battalion, 7th Marines, 1st Marine Division "will seamlessly integrate with" National Guardsman "who are protecting federal personnel and federal property in the greater Los Angeles area," the Northern Command said in a press release.

[Starbucks lowers prices in China as rivals brew up discount war](#)

Starbucks China will lower the prices of some of its iced drinks by an average of 5 yuan (\$0.70) across the country, the company announced on Monday, as competition intensifies and consumers become more cautious about spending. In a post on its Weixin social media account, the U.S. coffee chain said it would offer more "accessible" prices on dozens of its drinks, including non-coffee drinks and the Frappuccino, from Tuesday. While China is Starbucks' second-largest market after the U.S., the coffee market is highly competitive and consumers have become more cautious about spending because of the slowing economy and concerns about job security. The new approach means some of Starbucks' drinks will be priced as low as 23 yuan, the post said.

[OpenAI's annualized revenue hits \\$10 billion, up from \\$5.5 billion in December 2024](#)

OpenAI said on Monday that its annualized revenue run rate surged to \$10 billion as of June, positioning the company to hit its full-year target amid booming AI adoption. Its projected annual revenue figure based on current revenue data, which was about \$5.5 billion in December 2024, has demonstrated strong growth as the adoption and use of its popular ChatGPT artificial-intelligence models continue to rise. This means OpenAI is on track to achieve its revenue target of \$12.7 billion in 2025, which it had shared with investors earlier.

[Amazon to invest \\$20 billion in Pennsylvania to expand cloud infrastructure](#)

Amazon.com (AMZN.O), opens new tab said on Monday it plans to invest at least \$20 billion in Pennsylvania to expand data center infrastructure, adding on to the billions of dollars the technology giant has committed to the expansion of artificial intelligence. This underscores Big Tech's commitment to making hefty investments to support booming generative AI technology, as the world's biggest companies race each other to deliver the most sophisticated AI models and cloud services. The investment in Pennsylvania comes less than a week after Amazon said it will invest \$10 billion in North Carolina and announced plans to invest more than \$5 billion in its new cloud infrastructure in Taiwan.

[US May Exhaust Debt-Ceiling Measures in Mid-August, CBO Says](#)

The US government could run out of enough funds to meet its financial obligations in a timely manner between mid-August and the end of September, the Congressional Budget Office said Monday. The updated estimate from the nonpartisan CBO pushes back the so-called X date by at least two weeks from what it previously projected in March. That potentially gives Congress additional runway to negotiate a deal to increase federal borrowing authority as part of President Donald Trump's tax-cut package. The debt limit kicked back in at the start of the year, since when the Treasury has been using special accounting maneuvers to keep from breaching the ceiling and still make good on federal obligations on time.

[US inflation expectations ease in May, New York Fed survey shows](#)

Americans' anxiety about the future path of inflation eased in May, as they also grew more upbeat about the state of their personal finances, according to a report released on Monday by the New York Federal Reserve. The regional Fed bank reported in its Survey of Consumer Expectations that the outlook for inflation across all the horizons it measures retreated last month. A year from now, survey respondents see inflation at 3.2% versus 3.6% in April, while three years from now it's expected to be 3% versus 3.2%. Five years from now, inflation is projected to be 2.6%, compared to expectation of 2.7% in the survey for April.

[German consumers' pessimism rises amid economic, political concerns, survey shows](#)

The economic and political sentiment among consumers in Germany is increasingly worsening, a European survey by Boston Consulting Group (BCG) showed on Tuesday. The study shows that 62% of Germans view the economic situation negatively, marking an increase of 10 percentage points from the previous year. Similarly, two-thirds express dissatisfaction with the political climate. The survey, conducted in April among 16,000 consumers across nine European countries, shows that in France and Britain, negative assessments of the economic situation are even more critical, at 70%. Although the survey coincided with the announcement of global tariff increases by the U.S. government in early April, this was a reason for concern for less than a third of the surveyed Europeans.

[Bank of Spain lowers 2025 economic growth forecast to 2.4% amid trade tensions](#)

Spain's central bank lowered its economic growth forecast for this year to 2.4% from 2.7% due to the global trade tensions, still well above the euro zone's average, Governor Jose Luis Escriva told a parliamentary committee on Monday. The Bank of Spain also trimmed the growth outlook for next year to 1.8% from 1.9%. Escriva attributed the slowdown from last year's 3.2% expansion to lower growth in other economies due to the uncertainty associated with the tariffs war involving the United States,



China and Europe. Escriva said the central macroeconomic scenario for Spain incorporated "moderate tariff increases and a fiscal boost in defence spending".

[Crypto funds' assets hit record high as investors hedge and diversify](#)

Assets held in crypto funds hit a record high in May as easing trade tensions lifted risk appetite and some investors used the digital currencies to hedge against market volatility and diversify from their U.S. holdings. Morningstar data on 294 crypto funds shows they attracted \$7.05 billion in net inflows last month, the highest since December, bringing total assets under management to a record \$167 billion. Nicolas Lin, CEO of fintech firm Aether Holdings, said bitcoin "is starting to come into its own again", not just as a high-volatility asset, but as something that more investors are using to hedge their exposure. Bitcoin has gained more than 15% over the past three months, outperforming a 3.6% rise in the MSCI World Index (.MIWO00000PUS), opens new tab and a 13.3% gain for gold.

Corporate News

[India's Tata Motors to invest up to \\$4 billion over 5 years for EVs, new cars](#)

India's Tata Motors (TAMO.NS), opens new tab plans to invest up to 350 billion rupees (\$4.1 billion) over the next five years, aiming to cement its position as the country's top electric vehicle maker amid rising competition and a push to adopt clean cars. The maker of the Nexon and Punch sport utility vehicles will nearly double its portfolio from eight models to 15, launch more EVs and compressed natural gas cars as well as enhance the vehicles' technology features, according to its investor day presentation released on Monday. India, the world's third-largest car market, is planning stricter emission norms starting 2027 and wants EVs to form 30% of all car sales by 2030.

[Glenmark to launch DCGI-approved cancer drug in India](#)

Glenmark Pharmaceuticals on Monday said it will launch cancer treatment drug zanubrutinib in India following approval by the Drugs Controller General of India (DCGI). It is the first and only Bruton's tyrosine kinase (BTK) inhibitor approved in India for the treatment of five distinct B-cell malignancies: chronic lymphocytic leukemia/small lymphocytic lymphoma, Waldenstrom macroglobulinemia, mantle cell lymphoma, marginal zone lymphoma, and follicular lymphoma. "We look forward to bringing Brukinsa to India in the coming months as part of our ongoing partnership with BeiGene (now BeOne Medicines)," Glenmark Pharmaceuticals President and Business Head - India Formulations Alok Malik said.

[Eternal starts long-distance charge for restaurants on food orders](#)

Zomato's parent Eternal introduces a long-distance fee for restaurants on orders beyond 4 km to boost profitability and pay delivery partners more. The move comes as Rapido eyes food delivery with lower commissions and amid slowing growth for Zomato and Swiggy in a competitive market. Eternal, the parent company of food delivery platform Zomato, has introduced a new fee for restaurant partners on long-distance orders, as it looks to improve profitability as well as pay more to the delivery partners. If the order size is more than Rs 150 and the delivery location is between 4-6 kms of the restaurant.

[Wipro opens Riyadh HQ, partners with PMU to boost Saudi tech talent](#)

Wipro Limited, India's fourth-largest IT services firm, has relocated its Middle East regional headquarters from Al Khobar to Riyadh, Saudi Arabia. The new office was inaugurated at a ceremony attended by Wipro's executive team, employees and customers. The company's regional footprint also includes offices in Jeddah, Jubail and Al Khobar. "The inauguration of Wipro's new regional headquarters in Riyadh marks a significant milestone that contributes to accelerating the growth of the Kingdom's digital economy," said Mohammed AlRobayan, Deputy Minister for Technology at the Ministry of Communications and Information Technology (MCIT).

[Jindal Saw enters JV agreement with Buhur in Saudi Arabia](#)

Jindal Saw on Monday approved the incorporation of a step-down subsidiary in the UAE and entered into joint venture (JV) agreements to establish two new companies in Saudi Arabia. The new UAE subsidiary will focus on setting up a pipe manufacturing facility with a capacity of 300,000 tons per annum (TPA) in Abu Dhabi. This facility aims to cater primarily to the oil and gas sector across the MENA region. In Saudi Arabia, Jindal Saw Holdings FZE, a subsidiary of Jindal Saw, has partnered with Buhur for Investment Company LLC to launch a helically spiral welded (HSAW) pipe project. Additionally, a JV with RAX United Industrial Company will establish a ductile iron pipe manufacturing unit, further strengthening the company's footprint in the iron and steel industry in Saudi Arabia.

[Jana Small Finance Bank applies for universal banking licence](#)

Jana Small Finance Bank (Jana SFB) on Monday said it has formally applied to the Reserve Bank of India (RBI) seeking approval to transition into a universal bank. The strategic move marks a significant milestone in Jana Bank's growth journey and reflects its long-term commitment to financial inclusion, innovation, and sustainable banking, the bank said in a statement. Over the past



several years, Jana SFB has successfully built a strong retail and MSME franchise, expanded its digital and physical footprint across the country, and consistently delivered on key financial and governance metrics, it said.

[Tata Power's TP Solar crosses 4 GW module production at Tamil Nadu facility](#)

Tata Power, through its subsidiary TPREL, has invested nearly Rs 4,300 crore to establish this plant, which marks a significant step towards indigenisation in the solar value chain and achieving self-sufficiency in both solar cell and module manufacturing. Tata Power on Monday said its manufacturing arm TP Solar has crossed 4 GW solar module output at its Tamil Nadu plant. The plant has cumulatively produced 4,049 MW of solar modules and 1,441 MW of solar cells till May 31, 2025, Tata Power said in a statement. "With a strategic focus on scaling up production, the company is targeting 3.7 GW of solar cell output and 3.725 GW of module production in FY26, further solidifying its commitment to supporting India's clean energy transition," it added.

Industry and Economy

[Govt eases SEZ rules for semiconductor, electronics manufacturing; Micron, Aegus get nod](#)

The government has eased SEZ rules to attract semiconductor and electronics investments, clearing projects by Micron in Gujarat and Aegus in Karnataka with a combined outlay of ₹13,100 crore. The government, on Monday, notified key reforms in Special Economic Zone (SEZ) rules to promote investment in semiconductor and electronics component manufacturing. The changes aim to support sectors that are capital-intensive, import-dependent, and have long gestation periods before becoming profitable. The revised rules, notified by the Department of Commerce on June 3, 2025, include amendments to Rules 5, 7, 18, and 53 of the SEZ Rules, 2006. Under the amended Rule 5, SEZs set up exclusively for semiconductor or electronics component manufacturing will now require a minimum contiguous land area of only 10 hectares, down from 50 hectares earlier.

[Agri production increased by 40% in 10 years: Union Minister Chouhan](#)

Union Agriculture Minister Shivraj Singh Chouhan announced a 40% increase in India's agriculture production over the last decade, with a 5.4% growth rate in the fourth quarter of FY2024-25. He credited PM Modi's policies for this success, highlighting record production of key crops and full grain storehouses. The focus remains on food security, farmer income, nutrition, and soil health. Chouhan, who attended events here as part of the Central government's 'Viksit Krishi Sankalp Abhiyan', said even a one-two per cent growth in agriculture is considered big in the world. Monday (June 9) is a historic day as it marks the first anniversary of Prime Minister Narendra Modi's government in his third tenure, he said.

[RBI to discontinue daily VRR from June 11](#)

RBI to end daily variable rate repo (VRR) auctions from June 11 amid surplus liquidity reaching Rs 3 lakh crore. Introduced in Jan 2025 to manage short-term liquidity, the move follows weak auction response. 14-day VRRs likely to continue, say market participants. The Reserve Bank of India (RBI) has decided to discontinue daily variable rate repo (VRR) auction from Wednesday following a review of current and evolving liquidity conditions. The central bank will conduct its last auction on Tuesday, amounting to Rs 25,000 crore. The RBI introduced daily VRR auctions in January 2025 to manage short-term liquidity, but with improving liquidity conditions, the central bank has decided to discontinue this measure.

[Sebi offers settlement window to stock brokers in algo trading case](#)

The Securities and Exchange Board of India (Sebi) on Monday announced a settlement scheme for stock brokers associated with certain algorithmic trading (algo) platforms that were found to be in violation of regulatory norms. The matter pertains to regulatory scrutiny faced by over 100 brokers for their association with algo platforms that allegedly promised guaranteed returns. It was alleged that the brokers had allowed the application programming interfaces (APIs) of algo provider Trade Tron — which claimed to offer assured returns — to be used by their clients. Under the newly announced scheme, such brokers will be able to settle.

[Two-wheeler sales may cross pre-Covid levels in FY26 on export rebound](#)

India's two-wheeler industry is expected to cross its pre-Covid peak in FY26, with sales volumes projected to grow by 8–9 per cent, according to a new report by CareEdge Ratings. This follows an 11 per cent growth in FY25, driven by robust domestic demand and a strong rebound in exports. Despite a high base and headwinds like the implementation of the new OBD-II Phase-B emission norms, the overall outlook remains upbeat. Factors such as easing inflation, improved rural sentiment, rising disposable incomes—helped by new tax rebates for individuals earning up to ₹12 lakh annually—and a cumulative 100 basis points (bps).

[NHAI to consider public InvIT to widen investor base, include retail buyers](#)

Aiming to raise public funds for its asset monetisation pipeline, the National Highways Authority of India (NHAI) on Monday said it is considering a new infrastructure investment trust (InvIT), which will be open to retail investors. "NHAI has successfully launched private InvIT and monetised over 2,300 km of highways. It is now considering a public InvIT to increase the overall investor base, develop a competitive environment in the InvIT market, and mitigate the risk of limited investor base. Further, a public InvIT will also cater to retail investors, thereby providing access to infrastructure assets," the highway authority said.



[Life insurance industry's new business premiums up 13% in May 2025](#)

The life insurance industry recorded nearly 13% year-on-year rise in new business premiums (NBP) in May 2025 to Rs 30,463 crore, up from Rs27,034 crore a year earlier, according to data released by the Life Insurance Council. The month saw a 10.4% fall in the number of life insurance policies sold by the companies as the industry continued to navigate the new surrender value guidelines that kicked in October last year. The growth was primarily driven by the private sector insurer, which reported a 16.6% increase in NBP to Rs12,058 crore. State-run Life Insurance Corporation (LIC) posted 10.3% increase to Rs18,405 crore, the data showed. Among listed private players, HDFC Life reported a 33% jump in premiums to Rs3,022 crore, while SBI Life's total premiums grew over 25% to Rs2,950 crore. ICICI Prudential Life reported a near 7% growth to Rs1,407 crore.

Listing Updates

Listing of New Securities of Aster DM Healthcare Limited.

18607969 equity shares of Rs. 10/- each issued at a premium of Rs.446.33/- to Non-Promoters on a preferential basis.

Listing of Securities SRG Housing Finance Limited

1368000 equity shares of Rs. 10.00/- each issued at a premium of Rs.355.00 to Non Promoters on a preferential basis .

Listing of New Securities of VINTAGE COFFEE AND BEVERAGES LIMITED

16,00,000 equity shares of Rs. 10.00/- each issued at a premium of Rs.15.00 to Non Promoters on a preferential basis pursuant to conversion of warrants .

Listing of Securities D P ABHUSHAN LIMITED

49500 equity shares of Rs. 10.00/- each issued at a premium of Rs.1172.00 to Non Promoters on a preferential basis pursuant to conversion of warrants .

Listing of New Securities of Shriram Asset Management Co. Ltd.

38,88,889 equity shares of Rs. 10/- each issued at a premium of Rs.260/- to Promoters on a preferential basis.

Listing of new Securities of UNIFINZ CAPITAL INDIA LIMITED

531617 equity shares of Rs. 10/- each issued at a premium of Rs. 410.50/- to non-promoters on a preferential basis.



Technical

NIFTY - 25160.10,25160.10,25077.15,25102.15, 4713050112, 0.40%



- Nifty index closed in the positive zone in yesterday's session.
- The index has closed above the 25050 resistance level.
- A trendline connecting the previous 2 highs is present at the 25050 level.
- The index needs to move above the 25050 level convincingly.
- The next resistance for the index lies at the 25300 level.
- On the downside, the index has support at 24800.
- Sensex: Resistance : 83100, Support: 81500
- Nifty: Resistance : 25300, Support: 24800



World Indices

Country Index	52 Week Data			2020 Low	% Change from 2020 Low	Previous Closing Value 09 June 2025	1 Month Change		3 Month Change		1 Year Change		Indices Price Earning
	High	Low	% Change from 52 Week High				Points	%	Points	%	Points	%	
US													
DJIA	45074	36612	-5	36612	17%	42762	1512	4	-40	0	3963	10	21.27
NASDAQ COMP	20205	14784	-3	14784	33%	19591	1662	9	1395	8	2458	14	29.84
S&P 500	6147	4835	-2	4835	24%	6006	346	6	236	4	659	12	22.82
Latin America													
BOVESPA	140382	118223	-3	118223	15%	135699	-813	-1	10665	9	14932	12	8.29
BOLSA	59735	48770	-3	48770	19%	57813	1262	2	4974	9	4836	9	12.58
Europe													
FTSE	8909	7545	-1	7545	17%	8832	277	3	232	3	604	7	13.52
CAC	8258	6764	-6	6764	15%	7791	48	1	-256	-3	-103	-1	15.36
DAX	24479	17025	-1	17025	42%	24174	675	3	1553	7	5679	31	16.94
Asia Pcaific													
AUSTRALIA	8615	7169	-1	7169	19%	8549	318	4	587	7	689	9	19.16
HANGSENG	24874	16441	-3	16441	47%	24181	1314	6	398	2	5814	32	10.97
JAKARTA	7911	5883	-10	5883	21%	7113	281	4	515	8	192	3	11.87
MALAYSIA/ KLSE	1685	1387	-10	1387	10%	1519	-27	-2	-17	-1	-95	-6	13.91
NIKKEI	42427	30793	-10	30793	24%	38262	759	2	1234	3	-776	-2	19.59
SEOUL	2896	2285	-1	2285	25%	2865	288	11	295	11	164	6	10.23
SHANGHAI	3674	2690	-7	2690	26%	3400	58	2	34	1	348	11	13.10
STRAITS	4005	3198	-2	3198	23%	3936	60	2	37	1	614	18	12.58
TAIWAN	24417	17307	-11	17307	26%	21790	875	4	-669	-3	-68	0	16.25
THAILAND	1507	1056	-25	1056	7%	1135	-76	-6	-42	-4	-183	-14	12.55
NIFTY	26277	21744	-4	21744	15%	25103	1095	5	2643	12	1844	8	21.64
SENSEX	85978	71425	-4	71425	15%	82445	2991	4	8330	11	5955	8	22.23



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The price target for a **large capstock** represents the value the analyst expects the stock to reach over next 12 months. For a stock to be classified as **Outperform**, the expected return must exceed the local risk free return by at least 5% over the next 12 months. For a stock to be classified as **Underperform**, the stock return must be below the local risk free return by at least 5% over the next 12 months. Stocks between these bands are classified as **Neutral**.

(For Mid & Small cap stocks from 12 months perspective)

BUY Absolute Return >20%

HOLD Absolute Return Between 0-20%

SELL Absolute Return Negative

Apart from Absolute returns our rating for a stock would also include subjective factors like macro environment, outlook of the industry in which the company is operating, growth expectations from the company vis a vis its peers, scope for P/E re-rating/de-rating for the broader market and the company in specific.

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